

The Final Checklists

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**The key to success is
preparation**



**Three key areas of
focus for show success**

Success Area #1

**Know what we want
from the show before we
leave**

Pre-Show Checklist

Item #1

What is our primary objective?

Item #2

*How will we define
success?*

Names?

Appointments?

Demos?

Item #3

*What product or service
will we spotlight?*

Item #4

Is it clear who will handle each product/service and explain its value?

Item #5

*What questions do we
have in hand to qualify?*

*Will they help us qualify
for our desired
outcome?*

Item #6

Have we coached and role played each of the advantages and benefits for all our products/services?

Item #7

*Can we REALLY
articulate why prospects
should buy our product
or service?*

Item #8

*Is our team diverse?
(sales, service, technical)*

Item #9

*Is the dress code clear
now...not after we
arrive?*

Item #10

Do they REALLY see themselves as a team?

Item #11

Do they REALLY know the objective of this show?

Item #12

*How will we evaluate
our success after each
day?*

Success Area #2

**Proactively market our
presence**

Marketing Checklist

*Have we identified our
best prospects and
invited them?*

*Have we identified other
prospects and notified
them of:*

our show location?

our booth number?

our cell number?

our telephone number?

valuable reasons to find us?

Here are the best
marketing tools with
only three weeks out

Postcards

Flyers

Emails

Phone Calls

**Focus on speaking
their language**

**(communicate from
their perspective)**

**The best approaches
at the show are:**

Emails

Room drops

Sponsor activities

Success Area #3

**Be sure to manage the
show and the outcome**

***Start Of Each Day
Checklist***

Item #1

Is our team ready to go?

*Checked name tag
location?*

*Are they confident,
focused and energized?*

*Are business cards and
pens ready to go?*

Have we reviewed the objectives for the show together today?

Are they ready to greet, meet, and lead?



***End Of The Day
Checklist***

Item #1

Have we sorted leads by product/service requests?

Item #2

Have we reviewed the leads for quality of info?

Item #3

*Have we sent the leads
to the office for action?*

Item #4

Have we adjusted our sales approach based on feedback?



Managing The Outcome Checklist

Item #1

*Did we contact every
lead within 14 days?*

Item #2

*Are we calling to
discuss “next steps”
versus follow up?*

Item #3

*Have I followed up with
my show team on...*

opportunities given?

commitments made?

tactics to execute?

Remember

Buyers are specifically
looking for:



Solutions

New Ideas

New Suppliers

To Meet With Experts

See What's Going On

**For additional resources
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Questions and Answers